INVESTORS’ HAVEN
GLOBAL INVESTORS’ MEET
07th - 08th NOV 2019, DHARAMSHALA

INVESTORS’ GUIDE
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1. About Himachal Pradesh

Himachal Pradesh, nestling in the lap of mighty Himalayas, is in the North-Western region of India. Famous for its pristine beauty, the State is one of the most visited hill State in northern India and is bordered by Jammu and Kashmir on north, Punjab on west and South-West, Haryana on South, Uttarakhand on South-East, and China on East. The State has made a significant transition from agrarian to industry and service led economy; with a quantum jump from a mere 7% contribution of secondary sector to State GSDP in 1950-51 to a 43.01% in 2017-18.
2. State Connectivity

- State is well connected through three international airports located in Delhi, Amritsar and Chandigarh and two domestic airports located in Jammu & Kashmir and Uttarakhand
- There are more than 64 helipads in the State
- The State has three domestic airports in Dharamshala, Shimla and Kullu which are just an hour flight from New Delhi International airport
- State has 18 National Highways 2,563 km and 14,663 km of State Highway
- There are 21 National Highways in the State
- Rohtang tunnel: 8.84 km of Rohtang Tunnel will be completed by September -2020. This tunnel will provide all weather access to Lahaul & Spiti
3. State Introduction

- The State of Himachal Pradesh came into existence in 1972, since then the State has made tremendous strides across parameters. With GSDP at USD 21.69 bn for FY 2019 and thriving at a growth rate of 11.2% at market price, Himachal Pradesh is one of the fastest-growing States in India.
- The State Per Capita Income for FY 2019 at current price is USD 2,528 which is more than the National Average.
- Literacy rate is 82.80% which is above the National Average.
- Life Expectancy is 71 years which is more than the National Average of 67.5 Years.
- Niti Aayog has ranked Himachal Pradesh in the first position in UN Sustainable Development Goals among the Indian States.
- PHD Chamber of Commerce awarded Himachal Pradesh as the most consumer friendly state.
- In the State of States Survey by India Today, Himachal Pradesh has been awarded first position in the field of Education, the second position in Environment, third position in Health and fourth in Entrepreneurship.
- Abundance of industrial power that is amongst the cheapest in the country, open and progressive policies of the State Government backed by fast track project clearances, continuous investment in up-gradation of infrastructure development, human capital and social welfare has made Himachal Pradesh as the preferred destination in India for Entrepreneurs.

Why invest in Himachal Pradesh?

- **Congenial Industrial Relations:** The State has witnessed high productivity/ work hours and excellent industrial relations with the workers and trade unions.
- **Salubrious Environment:** The State has a pollution-free environment and a favourable climate for optimum human productivity.
- **Reliable and Affordable Power:** Himachal Pradesh is a “power surplus state” and provides round the clock power at competitive rates to the industry.
- **The State is Known for peaceful law and order situation.**
- **Good Governance:** The State has been awarded for “Good Governance” in Public Affairs Index among small States in 2018.
- **Investor friendly sector specific policies introduced with the best of incentives.**
- **Highly developed in socio-economic indicators in Health, Education, Skills, no absolute poverty.**

4. Himachal Pradesh’s new horizons

Though the State has performed remarkably well, the visionary leadership of Hon’ble Chief Minister of the State has envisioned a new horizon to re-establish Himachal Pradesh as the most favoured Investment destination globally. To realise this goal, the State is organizing its maiden Global Investors’ Meet on 7th and 8th November 2019 at Dharamshala, District Kangra. It will be inaugurated by Hon’ble Prime Minister of India and the valedictory session will be presided over by the Hon’ble Union Home Minister, Government of India.

The objectives of the Global Investors’ Meet 2019 are as follows:

- To attract investment in the 8 focus sectors: Agri-Business, Food Processing & Post Harvest Technology; Manufacturing & Pharmaceuticals; Tourism, Hospitality & Civil Aviation; Hydro & Renewable Energy; Wellness, Healthcare & Ayush; Housing, Urban Development, Transport, Infrastructure & Logistics; Information Technology, ITES & Electronics; Education and Skill Development.
- To provide a platform to bring together heads of the State, leaders from the corporate world, senior policymakers, development agencies, heads from institutions of international repute and academia from across the world to further cause of socio-economic development in the State.
- To provide a business friendly and transparent system for investors and entrepreneurs and to ensure simplified procedures, ease of doing business and attractive policies in various sectors.
- To boost economic growth and GSDP of the State.
- To generate employment opportunities and encourage entrepreneurship and increase the pool of skilled manpower within the State.
- To inculcate an ecosystem that supports its stakeholders to excel in a variety of economic activities.
• To promote ‘Make in Himachal’ and thereby support in Hon’ble PM vision of ‘Make in India’.
• To boost the share of the State in the exports.
• To strengthen and empower the MSME sector of Himachal Pradesh.
• To encourage manufacturing and services based on resources available within the State

The State Government has designated eight focus sectors to boost manufacturing and employment generation in Himachal Pradesh. Later in this document sector wise highlights are briefed.

5. State Initiatives

5.1 Sector Profiles and Investible Projects

The State has mapped the potentials of the State and prepared the “Sector Profiles” for each sector. The sector profile enshrines the growth potential and investment opportunities. The State has also prepared a list of the “Investible Projects” in the State across focused sectors, which will assist investors in making investment decisions. More information related to sector profile and investible projects is available on the official website of Global Investor Meet i.e. www.risinghimachal.in.

5.2 Roadshow and B2G Meetings

• The State Government initiated multiple investors outreach programs in the form of roadshows and mini conclaves under the leadership of Hon’ble Chief Minister. A total of three international roadshows in Germany, Netherlands and UAE, six domestic roadshows in Bangalore, Hyderabad, Mumbai, Delhi, Chandigarh and Ahmedabad and two mini conclaves in Shimla & Manali were conducted, reaching out to more than, 500 industry captains, market leaders and investors from various sectors
• During the roadshows, the delegation team of Ministers and Government officers led by Hon’ble Chief Minister attended many Business to Government (B2G) meeting showcasing investment opportunities, synergising the focused sectors of the State with Investor’s interests and addressing the concerns of investors
• The roadshows and the B2G meetings resulted in making a strong connection with the investors across the globe and attracted investment intentions worth more than INR 20,000 crores

5.3 Ambassadors Meet

The Government of Himachal Pradesh organised an Ambassadors meet at New Delhi wherein Ambassadors/ High Commissioners of more than 60 countries participated for promoting Himachal as an attractive investment destination.

5.4 MOU Signing

State Government till date, in the run up to the investors’ meet has signed MoUs with 570 companies, both national and international for a proposed investment of INR 75,000 crores. The major sectors covered under these MoUs are Tourism, Manufacturing, Housing, Wellness and AYUSH, IT and Electronics and Power.
5.5 Ease of Doing Business

The State has achieved 94.13% (2017-18) in the implementation of Ease of Doing (EoDB) reforms. The enactment of the “State Single Window (Investment, Promotion & Facilitation) Act in 2018 backed by a strong Public Service Guarantee Act enacted in 2011, provides an enabling and investment-friendly environment to the investors.

Some of the initiatives of the Government of Himachal Pradesh in lines with Ease of doing business in the State are as follows:

- Digitally signed certificate can be downloaded from the online portal
- Comprehensive checklists, applicable procedures for applying, departmental procedure for grant and service delivery timelines related to all pre & post establishment NOCs, licenses, registrations and other mandatory State approvals have been made available online improving access & transparency
- GIS enabled online land bank, master plans have been made online & public. Land allotment has also been made transparent with online allotment
- Online process for section 118 of the Tenancy and Land Reform Act, 1972 for speedy approval processes
- Online Property Registration to ease the registration process
- Land record data has been digitised
- online submission of application for power connection
- Self-certification for MSME’s: Enterprises after obtaining the title of land may start physical implementation of project without waiting for approvals/ NOCs/permissions projects through a system of self-certification for up to two years
- Obtaining Construction permits have been simplified
  - Online application for Building Plan Sanction/ Construction permit with fixed timelines based on risk classification
  - Requirement of NOC’s for the approval have been curtailed in view of easing out the Investors
  - Processing time of Building Plan Approvals & completion certificates have also been reduced and capped
  - Uniform Building by-laws and risk-based categorization of buildings has further made relaxed the cumbersome processes
- Relaxation of Inspection procedures with online & randomized allocation of inspectors, online availability of inspection reports
- No site Inspection Report (Pre-Establishment NOC) from Fire Department
- Provision of auto-renewal facility of Consent to Operate (under Water Act and Air Act) based on self-certification/third party certification
- Extended validity of consent to operate up to 5 years, 10 years and 15 years for Red, Orange and Green category of units
- Green and orange category industries granted consent to establish based on self-certification without any prior inspection
- Validity of factory license extended to a period of 5 years or more up to a maximum of 10 years
- Certified copies of Record of Right (ROR) available on the portal
- Digitized land records online
- Online application submission, online issuance of intent letter, sanction and disbursement, tracking and monitoring of incentive as per industrial policy with time bound disposal of application for incentive
- Helpline and Service centres for providing basic service assistance to users in preparing and filing returns

5.6 Other Initiatives

The other initiatives undertaken by the State Government are: an online repository of Land Bank; Him Pragati- an online portal for addressing the concerns of investors who have signed the MoU; amendments for the inclusion of projects worth of INR 5 crore and more under single window clearance mechanism and easing down the issuance of Essentiality Certificate.
The State has an abundance of raw material for the food processing industry. Himachal Pradesh has dedicated infrastructure in the form of industrial facilities such as designated food parks, Mega food park, Agri Export zone, Inland container depot & Effluent Treatment plant for the growth of the Agri-Business and Food Processing industry in the State.

**Sector Highlights**
- Himachal Pradesh is known as “Fruit & Vegetable Bowl of India”
- The State has 10 production clusters for raw materials and 5 processing clusters
- 2nd largest producer of Apple along with stone fruits such as Plum, Peach etc. and Citrus in India
- Four favourable agro-climatic zones (ideal for off-season vegetables and exotic fruits)
- One of the largest producers of vegetables (Capsicum, Tomato, Peas, Cabbage, Cucumber) and exotic fruits (Persimmon, Kiwi)
- Availability of a large variety of floriculture products such as Carnation, Gladiolus, Lilium, Marigold, Chrysanthemum, Alstroemeria and Rose
- Due to increase in demand in the last 25 years, harvest area under floriculture increased by 2400% (~700 Ha)
- Operational food park, cold chains, food processing units in the State
- Availability of technical manpower due to the presence of institutes of higher learning in sectors of agriculture, horticulture, forestry, potato and mushroom within the State

**Investment Opportunities in Food Processing Sector**
- Exotic Fruits and Vegetable processing Manufacturing
- Wine Manufacturing
- Cattle and Poultry Feed Manufacturing
- Meat Processing
- Mushroom Processing
- Forward and backward linkages in the Agri Industry
- Food Processing
- Dairy Farm
- Fisheries

**Presence of world’s leading Food Processing players**
The State has the presence of leading Food Processing players as follows:
- Dabur
- Mondelez
- Cadbury
- HPMC
- Nestle
- Coca-Cola
- Cremica
- Hindustan Unilever Limited
The State has made a significant transition from agrarian to an industrial economy; with a quantum jump from a mere 7% contribution of the secondary sector to GSDP in 1950-51 to a 43.01% in 2017-18.

As can be analysed by the map in last in last 40 years most of the industrialization has taken place in the boundary areas of the State. In the Industrial Investment Policy 2019 for equitable and balance development of industrial development across the State higher incentives are being offered for the investors for setting up of “B” & “C” category of the State.

**Sector Highlights**

- The State has 47 Industrial Areas and 17 Industrial Estates
- Agri-business & food processing, Cement, Pharmaceutical, Auto and Light Engineering, Textile, FMCG sectors are some of the major areas for investment
- The State offers market access to over 300 million customers (25% population of India).
- The State has supported the development of Cremica Food Park through private sector participation. With abundant raw material and better connectivity, the State Government envisages the development of more Food Parks.
- New Industrial parks have been proposed at various locations in the State such as:
  - Integrated Industrial township and Software Technology Park at Kangra
  - Integrated Industrial Township under MIIUS, Mega Food Park under Mega Food Park Scheme, Mega Textile Park at Una
  - Proposed Biotechnology Park at Aduwal and Proposed Bulk Drug Park at Nalagarh in Solan District
  - Software Technology Park at Mehli in Shimla

**Policy Support**

**Industrial Investment Policy 2019**

- To ensure the industry coming to HP has not disadvantage due to location, a specific provision has been made for transport subsidy
- Incentive related to allotment of land and Industrial Sheds
- Concessional rate of Stamp duty and Registration fee
- Net SGST Reimbursement
- Interest Subvention
- Assistance for transport of Plant & Machinery
- Higher incentive for Large and Anchor units

**Why to invest in Manufacturing and Pharmaceutical sector of Himachal Pradesh?**

- **Adequate Land Bank:** The State has the abundant land bank for setting up industries across sectors, with more than 600 hectares of industrial land available
- **Congenial Industrial Relations:** The State witnessed high productivity/ work hours excellent industrial relations with the workers and trade unions
- **Reliable and Affordable Power:** Himachal Pradesh is a “power surplus state” and provides round the clock power at competitive rates to the industry
- **Largest Pharma Hub of Asia:** Himachal Pradesh is the pharmaceutical manufacturing hub of the country. Almost all the leading Pharma giants have set up their units here or are in the process of setting up units. An ultra-modern laboratory assisted by NIPER is also proposed to be set up at Baddi. Himachal Pradesh contributes 35% of pharma demand in India
Himachal Pradesh: Destination for all seasons and all reasons!
The natural beauty, the environment, the unique flora and fauna of the region, its large bio diversity, rolling hills, snow-capped mountains, green valleys, virgin forests and diverse culture and tradition make Himachal Pradesh the paradise for tourists.

A well-recognized tourist destination of India, Himachal Pradesh offers a wide variety of options to tourists having different interests and is popular for leisure, religious, adventure and cultural tourism.

The flourishing tourism sector of Himachal Pradesh provides innumerable opportunities for private investors to be a part of the growth story.

Sector Highlights
- One of the most visited north Indian State by international and domestic tourists
- UNESCO World Heritage rail line (Kalka-Shimla)
- Half a million-international tourist arrival in the State per year and excepted to grow 0.66 million by 2023 (CAGR 6.49%)
- Highest foreign tourist arrivals in 2017 in the Hill States
- Domestic tourist arrival has grown to 19.5 million and expected to grow 27 million by 2023 (CAGR 5.90%)
- Highlights - Adventure Tourism, Spiritual tourism & Eco-Tourism
- Abode of His Holiness Dalai Lama (attracts international tourists) at Dharamshala
- Houses world’s one of the best paragliding sites at Bir Billing

Why to invest in tourism, hospitality & Civil Aviation sector of Himachal Pradesh?
- Culture: Multiple ethnic communities with different customs, languages, culture, festivals, cuisines, songs and traditional dances
- Nature & Eco-Tourism: Biodiversity hotspot with dense lush green forests, scenic mountains and natural flowing streams
- Lakes: Natural lakes with serene beauty and holy importance to biggest man-made lakes in northern India with water sports activities
- Wildlife Tourism: 5 National Parks, 32 wildlife sanctuaries and 3 wetlands
- Pilgrimage Tourism: Several sites of religious importance for Hinduism, Buddhism, Christianity and Sikhism
- Adventure Tourism: Biking, Camping, Hiking Paragliding, Rafting, Angling, Trekking, Rock climbing etc.,
- Golfing: 2 beautiful golf courses, one at Naldehra is one of the oldest in Asia

Policy Support
- Tourism Policy 2019 promotes the development of new tourist destinations by providing Capital Investment Subsidy for developing tourism infrastructure in remote locations.
- For PPP projects, support in terms of viability gap funding (VGF) by Government of Himachal Pradesh
- Incentives of development of support infrastructure like last-mile connectivity and water supply for tourism assets
- A host of other incentives and subsidies
6.4 AYUSH, Wellness & Healthcare

AYUSH comprises practices of alternate medicine systems such as Ayurveda, Yoga, Unani, Siddha and Homeopathy. The State is home to some of the rarest Herbs in the Himalayas used in Ayurveda. Himachal Pradesh has a rich history in providing ayurvedic treatments and is home to various luxury wellness resorts. The wellness industry is based on providing consumers with products and services to support optimal health and quality of life. Ethical products, Classical Ayurveda products, fast-moving consumer goods and personal care products including cosmetics are some of the major segments of the Wellness Industry.

Sector Highlights

- High tourist inflow (Around quarter-million international tourists visit for spiritual harmony activities)
- Existing AYUSH & Wellness facilities in the State such as Kayakalp, Radisson, Oberoi Wildflower & Moksha Resorts
- More than 1150 Ayurvedic health centres in the State (15 times higher than the national average)
- Out of around 3,500 species in India more than 1,000 species found in the State
- Great Himalayan National Park (UNESCO site) has more than 375 varieties of flora and fauna species

Why to invest in AYUSH, Wellness & Healthcare sector of Himachal Pradesh?

- Favorable climate: Pleasant weather across all seasons
- Clean air: Air Quality Index less than 50 in cities and > 10 across Himachal Pradesh
- 66% (2/3rd) geographical area is designated forest cover
- Well established infrastructure of Wellness Resorts across Himachal Pradesh
- Wild Morel (Guchchi) Mushroom: Most expensive mushrooms found in the Himalayas, rich in protein and helpful in treating cancer
- Himachali Black Cumin: Recently acquired Geographical Indication (GI) status & strengthens the immunization system and reduces belly fat
- Jatamansi: Used in the Ayurvedic system of medicine as a bitter tonic, stimulant, antispasmodic, and to treat hysteria, convulsions, and epilepsy

Presence of Premier Educational Institutes in the field of AYUSH

- Rajiv Gandhi Government P.G Ayurvedic College, Kangra
- Government College of Ayurvedic Pharmaceutical Sciences, Mandi
- Solan Homeopathic Medical College & Hospital, Solan
- Abhilashi Ayurvedic Medical College & Research Institute, Mandi,
- Shiva Ayurvedic College, Bilaspur

Investment Opportunities

- AYUSH Wellness Resort
- AYUSH Centres
- Convalescence Centres
- AYUSH Multi Speciality Hospitals
- Cultivation of Medicinal and Herbal Plants
- AYUSH Medicity
- Private Ayurvedic Colleges

Major Players in AYUSH Sector

- Dabur
- Patanjali
- Baidyanath
- Hamdard
- Himalaya
- VICCO
- Emami
Shimla and Dharamshala both have been selected as two of the hundred Indian cities to be developed as Smart Cities under Smart Cities Mission. Around INR 5000 crores of investment will be made in PPP mode in the area of infrastructure, Technology, Solid Waste Management, Housing and Community facilities. Other this initiative Government is also working towards developing parking facilities in PPP mode, developing housing for all under PMAY (rural), Theme parks for developing tourism, waste management, up-gradation of water pipeline infrastructure and Shopping mall.

Sector Highlights: Housing Sector

- Government of Himachal Pradesh through Himachal Pradesh Housing and Urban Development (HIMUDA) builds houses, flats and develop plots to meet the housing demand of people from various income group
- HIMUDA has an available land area of 442 acres in 8 districts for setting up for housing colonies
- HIMUDA will facilitate private investors to get expeditious approval/clearance from various departments
- Himachal Pradesh Housing and Urban Development Authority (HIMUDA) has adopted two models of engagements under PPP mode to attract the private investment
  - Partnership with private sector on HIMUDA lands
  - Developers buys private land and develops a township

Urban Development

- Shimla and Dharamshala both have been selected as two of the hundred Indian cities to be developed as Smart Cities under Smart Cities Mission
- Solid waste Management- Caters to the 10-20% of left out waste, DoUD proposes landfills in the State
- Under Pradhan Mantri Awas Yojna (housing project for all), State Government has identified 38 acres of land to develop housing projects in 10 locations in State in PPP mode

Transport, Infrastructure and Logistics Sector

- Himachal Pradesh is well connected with major consumption markets (Punjab, Haryana, Jammu & Kashmir, Uttar Pradesh, Uttarakhand and Delhi); which have about 300 million consumers
- The State has a geographical stretch of 55,673 sq km, providing transportation in the State is both a challenge and opportunity due to its tough hilly station
- As on December 2018, the State has a total of 37,913 km of motorable roads
- Himachal Pradesh is the leading fruit producer, also a major producer of vegetable in India due to the which there is a high demand for the logistics

Why invest in Housing, Urban Development, Transportation and Infrastructure Sector Himachal Pradesh?

- HIMUDA has identified land bank for housing projects
- Urban Development Projects under “Affordable housing for all”, Smart Cities and Solid Waste Management have identified land and defined deliverables and PPP models
- Housing demand from near by States especially in mid-hills such as Shimla, Solan, Dharamshala, Palampur etc.
- State is a net exporter of power, power in the State is reliable and affordable
- Peace loving heard working and law-abiding citizens
- Ever increasing demand of housing in the State
- Special incentives for investors
India is aspiring to become a 1 trillion-dollar digital economy in the next few years, riding on opportunities in areas such as IT, IT-enabled services, e-commerce, electronics manufacturing, digital payments and cybersecurity. Himachal Pradesh government has an aim to leverage this opportunity through investment in IT, ITeS and Electronics manufacturing sectors and in governance to transform the State.

The State government of Himachal Pradesh has developed an e-governance road map to boost IT, ITeS and Electronics ecosystem in the State. The initiatives under the e-governance road map are planned such as the creation of CM helpline, Integrated enterprise architecture, Setting up of IT parks, Cybersecurity measures, Connectivity in tribal areas, Data centre and Command & Control centre etc.

**Sector Highlights**

- High-quality communication infrastructure such as State Data Centre, State Wide Area Network (HIMSWAN) with e-district etc.
- Local preferential purchase for companies operating from Himachal Pradesh
- 59 G2C (Government to Citizen) services provided through e-district portal
- A State-of-the-art centre will be established as ‘Lok Suraksha Kendra’
- The State has won 9 National e-Governance and 3 Web Ratna awards
- Introduced many path-breaking e-governance programmes such as Common Service Centres, E-office, Wi-Fi Choupal and E-Procurement etc.

**Why invest in IT, ITeS and Electronics Manufacturing Sector Himachal Pradesh?**

- A pool of Skilled Manpower
- Affordable and reliable power supply
- Highest teledensity State in India
- Suitable climate for IT industries
- Developed communication infrastructure
- State-wide presence of Financial Institutions
- Well-developed hospitality industry and Good quality of Life

**Major Players**

The State is home to prominent IT and Electronics companies such as Lenovo, Microtek, Sukam, HFCL, NIIT, Intex, Philips, Havells, Luminous etc.

**Investible Projects**

The investment opportunities are in IT services, BPO, R&D Infrastructure, Software Development, Hardware Manufacturing and Disruptive Technologies across various IT parks of the State.

- IT Park, Kangra
- IT Park, Shimla
- IT Park, Solan
Education has always been given prime importance in Himachal Pradesh. The State has performed remarkably well in the field of education not just in achieving good standards in educational indicators but also in new innovative initiatives like “Sameeksha Program: A Technology-based Integrated Review and Monitoring System” and “Continuous Learning Programme: Refresher Training for In-Service Teachers” for exemplary implementation of the programmes through Samagra Shiksha in the Department of Education.

**Sector Highlights**

- In India Today, State of the States Survey 2018, the ranking of Himachal Pradesh was positioned first in the field of Education
- The State has a Gross Enrolment Ratio of 35.46% in higher education
- Department of Elementary Education, Govt. of Himachal Pradesh & NIC State unit was awarded for best e-Governance Project for Mid-Day Meal Automated Reporting

**Why invest in Education and Skill Development sector of Himachal Pradesh?**

- Salubrious Environment: The pristine environs, rich biodiversity sets an ideal background for wholesome educational development
- Residential Schools: Himachal is home to world-class residential schools such as Bishop Cotton School — Shimla, Lawrence School, Sanawar, Auckland House School— Shimla etc.
- Robust Demand: There are more than 14 lakh students in ~4200 schools. There is a huge potential for academic institutes both for school and higher education
- Proactive Governance & Policy Support: The State encourages and facilitates investors in setting up of academic institutes
- A good network of institutes: Home to premier institutes such as NIT Hamirpur, IIT Mandi, IIM Sirmour, IIIT Una, India Institute of Advanced Studies and 355 technical institutes

**Investible Projects**

- Residential Schools
- World Class Institutes and Universities
- City Livelihood Centre, District Mandi
- Centre of Excellence (CoE), Solan
6.8 Renewable Energy

Hydro power is clean, green, sustainable and cost-effective source of power in the long run. Amongst the renewable sources of energy, hydro power has been recognized as the most preferred source of energy due to its inherent benefits. Hydropower development is the key engine to the economic growth of Himachal Pradesh, with a significant contribution to economy in terms of revenue generation, employment opportunities and enhancing the quality of life. 23,500 MW of harnessable hydropower potential, out of which 10,580 MW has already been harnessed. Himachal Pradesh has the unique distinction of being net exporter of power with 100% renewable energy.

Sector highlights
- Himachal Pradesh accounts for nearly a quarter of harnassable hydropower potential of India
- Robust transmission and distribution network already in place ensuring 100% electrification in the State
- HPPTCL (STU) is creating transmission network in the State to evacuate 3,000-4,000 MW of Hydro Power
- One of the lowest Transmission & Distribution losses in the country at around 12%
- On 25th September 2019, NHPC, NTPC and SJVN entered into Memorandum of Understanding with Government of Himachal Pradesh for development of Hydro-Electric Projects of 2,927 MW:
  - MoUs for 7 Hydro-electric Projects worth INR 16,160 Crores signed with SJVN Limited
  - MoUs for 2 projects worth INR 5,500 Crores signed with NTPC Limited
  - MoU for 1 project worth INR 4,112 Crores signed with NHPC Limited

Why invest in Hydro & Renewable sector in Himachal Pradesh?
- Proactive initiatives by State Government in Hydro Sector
- Robust Transmission Network
- Excellent Law & Order
- Proactive and responsive administration
- Personal monitoring by Hon’ble Chief Minister through HIM PRAGATI.

Investible Projects

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<td>104.00</td>
<td>Lahual &amp; Spiti</td>
<td>Chenab</td>
</tr>
<tr>
<td>5</td>
<td>Rashil</td>
<td>130.00</td>
<td>Lahual &amp; Spiti</td>
<td>Chenab</td>
</tr>
</tbody>
</table>
List of projects for allotment by HIMURJA on BOOT Basis

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of projects</th>
<th>Tentative capacity (in MW)</th>
<th>River/Stream/Basin</th>
<th>District</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Joiner-II</td>
<td>3.00 MW</td>
<td>Ravi</td>
<td>Chamba</td>
</tr>
</tbody>
</table>

List of projects proposed for allotment by HIMURJA on BOT Basis

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of project</th>
<th>Tentative capacity (in MW)</th>
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<th>District</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Mehled</td>
<td>3.00</td>
<td>Ravi</td>
<td>Chamba</td>
</tr>
<tr>
<td>2.</td>
<td>Hared</td>
<td>3.00</td>
<td>Ravi</td>
<td>Chamba</td>
</tr>
<tr>
<td>3.</td>
<td>Upper Neogal</td>
<td>5.00</td>
<td>Ravi</td>
<td>Kangra</td>
</tr>
<tr>
<td>4.</td>
<td>Upper Manglad-II</td>
<td>2.00</td>
<td>Sutlej</td>
<td>Shimla</td>
</tr>
<tr>
<td></td>
<td>Total</td>
<td>13.00</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Government of India’s initiatives

- Declaring large Hydropower projects as renewable energy source
- Tariff rationalisation for bringing down Hydropower tariff
- Budgetary support for flood moderation for storage hydro electric projects
- Budgetary provisions for meeting cost of enabling infrastructure
- HPO is notified as a separate entity within non-solar renewable purchase obligation

Government of Himachal Pradesh initiatives

- Deferment in Free Power Royalty:
  - Deferment of 12% free Power Share for critical period of 12 years for Allotted Projects.
  - 12% uniformly for the entire agreement period for projects to be allotted in future.
- Reduction in upfront premium and capacity addition charges from INR 20 Lakh/ MW to INR 1 Lakh/ MW
- Reduction in Land Lease amount to INR 1psm
- Mandatory purchase of power by DISCOM for projects having capacity up to 25 MW
- Exemption in Transmission Charges: In open access charges for projects having capacity up to 25 MW
- Tariff determination: In sync with date of achieving CoD
- Redefining of Milestones: For stalled projects where 100% equity transfer is involved
- Allocation of projects for Captive use up to 10 MW Captive Projects allowed for industrial use
# Rising Himachal Global Investors’ Meet 2019

**7th-8th November 2019, Police Ground, Dharamshala**  
**District Kangra, Himachal Pradesh**

<table>
<thead>
<tr>
<th>Day/Session</th>
<th>Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>07th November 2019</strong></td>
<td></td>
</tr>
<tr>
<td><strong>11:00 - 13:15 hrs</strong></td>
<td>Inaugural Session</td>
</tr>
<tr>
<td><strong>13:15 - 14:15 hrs</strong></td>
<td>Lunch</td>
</tr>
<tr>
<td><strong>14:30 - 16:00 hrs</strong></td>
<td>Parallel Sectoral Sessions</td>
</tr>
<tr>
<td></td>
<td>1. Ease of Doing Business</td>
</tr>
<tr>
<td></td>
<td>2. Overseas Indians Session</td>
</tr>
<tr>
<td><strong>16:15 - 17:45 hrs</strong></td>
<td>Parallel Sectoral Session</td>
</tr>
<tr>
<td></td>
<td>1. Tourisms, Wellness and Ayush</td>
</tr>
<tr>
<td></td>
<td>2. Partner Country Session</td>
</tr>
<tr>
<td><strong>19:00 - 20:00 hrs</strong></td>
<td>Cultural Program</td>
</tr>
<tr>
<td><strong>20:00 hrs</strong></td>
<td>Dinner</td>
</tr>
<tr>
<td><strong>08th November 2019</strong></td>
<td></td>
</tr>
<tr>
<td><strong>11:00 – 12:30 hrs</strong></td>
<td>Parallel Sectoral Sessions</td>
</tr>
<tr>
<td></td>
<td>1. Renewable Energy &amp; Hydro Power</td>
</tr>
<tr>
<td></td>
<td>2. Food Processing, Dairy Development, Manufacturing including MSME</td>
</tr>
<tr>
<td></td>
<td>3. Incentives &amp; Policies for promoting investment in Hill States</td>
</tr>
<tr>
<td></td>
<td>4. Information Technology, ITeS and Electronics</td>
</tr>
<tr>
<td><strong>13:00 - 14:00 hrs</strong></td>
<td>Lunch</td>
</tr>
<tr>
<td><strong>14:15- 15:45 hrs</strong></td>
<td>B2G/G2G Meetings</td>
</tr>
<tr>
<td><strong>16:00- 18:00 hrs</strong></td>
<td>Valedictory Session</td>
</tr>
</tbody>
</table>
How to reach Dharamshala, District Kangra for attending Global Investors’ Meet 2019 on 7th & 8th November 2019?

**Travel Options**

**By Air:**
The nearest airport is at Gaggal which is about 13 kilometres away from Dharamshala. There are three direct flights with duration of one hour from New Delhi to Gaggal Airport (DHM) in a day. Regular taxi services are available from the airport to Dharamshala.

**By Rail:**
Dharamshala is accessible by train, the nearest major railway station is Pathankot which is 85 kms from Dharamshala which can be covered by road in 2 hrs. Another nearest major railway station is UNA (UHL) which is 122 kms from Dharamshala and can be covered by road in 3 hrs.
- There are 14 trains from New Delhi (NDLS) to Pathankot (PTK)/ Pathankot Cantt (PTKC).
- There are two trains from New Delhi (NDLS) to UNA (UHL).

**By Road:**
- Dharamshala is around 250 Kms from Chandigarh which is well connected through National Highways. Travel time from Chandigarh Airport to Dharamshala is 4.5 hrs (approx.)
- Dharamshala is around 125 Kms from UNA. Travel time from Una to Dharamshala is 3 hrs (approx.)
- Dharamshala is around 85 Kms from Pathankot. Travel time from Pathankot to Dharamshala is 2 hrs (approx.)